

Advanta
5th Distribution Analysis
As of August 31, 2016

(\$ in millions)	ACT/ADT
Cash as of 6/30/2016	\$ 6.1
Liquidating Distributions from Advanta Corp, Advanta Service LLC and ABHC LLC	24.3
Surplus/Reserve for Future Expenses/Distribution	(2.5)
Total Available Distributable Cash	27.9
Total SAP Claims	-
SAP Recov %	n/a
Available Distributable Cash for Unsecured Creditors	\$ 27.9
<i>Allowed Unsecured Claims</i>	
Retail Notes	140.6
Subordinated Notes	96.5
GUCs	3.2
Total Allowed Unsecured Claims	240.3
Total Unsecured Claim Recov % (blended)	11.6%

5th Distribution on Allowed Unsecured Claims (\$)	
Retail Notes	n/a
Subordinated Notes	\$ 27.5
GUCs	0.4
Total Distributed	27.9
5th Distribution (%)	
Retail Notes	n/a
Subordinated Notes	28.5%
GUCs	11.6%

Memo Item:	
1st Distribution	
Retail Notes	37.6%
Subordinated Notes	0.0%
GUCs	22.3%
2nd Distribution	
Retail Notes	28.1%
Subordinated Notes	0.0%
GUCs	16.7%
3rd Distribution	
Retail Notes	17.5%
Subordinated Notes	0.0%
GUCs	10.4%
4th Distribution	
Retail Notes	16.8%
Subordinated Notes	0.0%
GUCs	10.0%
Cumulative Distribution (1st, 2nd, 3rd, 4th and 5th)	
Retail Notes	100.0%
Subordinated Notes	28.5%
GUCs	70.9%