# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: § Chapter 11

§

§ ADVANTA CORP., et al.,

**Jointly Administered** 

§ § Case No. 09-13931 (KJC)

§ §

Debtors. **Objection Deadline:** 

March 28, 2011

# NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

To: The Notice Parties Listed on Exhibit A hereto

Name of Applicant: Warren H. Smith & Associates, P.C.

Authorized to Provide

Professional Services to: The United States Bankruptcy Court

Date of Retention: February 4, 2010 nunc pro tunc to January 29, 2010

Period for which compensation and/or

reimbursement is sought: February 1, 2011 through February 28, 2011

Summary of Monthly Fee and Expense Invoice Statements for Compensation Period:

		Requested		Paid	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
3/8/2010	2/1/2010-2/28/2010	\$325.00	\$0.00	\$325.00	\$0.00
4/6/2010	3/1/2010-3/31/2010	\$729.50	\$34.60	\$729.50	\$34.60
5/7/2010	4/1/2010-4/30/2010	\$262.50	\$67.56	\$262.50	\$67.56
6/4/2010	5/1/2010-5/31/2010	\$2,659.75	\$159.04	\$2,659.75	\$159.04

7/6/2010	6/1/2010-6/30/2010	\$24,232.25	\$106.93	\$24,232.25	\$106.93
8/6/10	7/1/2010-7/31/2010	\$2,105.25	\$513.93	\$1,684.20	\$513.93
9/7/10	8/1/2010-8/31/2010	\$4,799.75	\$121.29	\$3,839.80	\$121.29
10/6/10	9/1/2010-9/30/2010	\$15,122.25	\$390.81	\$1,2097.80	\$390.81
11/5/10	10/1/2010- 10/31/2010	\$6,119.75	\$155.27	\$4,895.80	\$155.27
12/10/10	11/1/2010- 11/30/10	\$8,850.75	\$382.27	\$7,080.60	\$382.27
1/7/11	12/1/2010-12/31/10	\$5,359.50	\$255.61	\$4,287.60	\$255.61
2/9/11	1/1/11 - 1/31/11	\$14,252.00	\$406.57	\$0.00	\$0.00
3/8/11	2/1/11 - 2/28/11	\$11,429.00	\$235.11	\$0.00	\$0.00

PLEASE TAKE NOTICE that Warren H. Smith and Associates (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for February 1, 2011 through February 28, 2011 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor and Establishing Related Procedures Concerning the Allowance and Payment of Compensation and Reimbursement of Expenses of Applicants and Consideration of Fee Applications (the "Fee Auditor Order).

PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before March 28, 2011 at 4:00 p.m. (prevailing Eastern Time) (The "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no objection, or an objection, has been filed with the Court relative to his Notice, whichever is applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of (i) 80 per cent of the fees and 100 percent of the expenses requested in this Monthly Fee Statement or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection. All fees and

ADVANTA FEBRUARY'11 INVOICE

expenses in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time.

Dated: March 8, 2011

Respectfully submitted,

WARREN H. SMITH & ASSOCIATES, P. C.

Warren H. Smith State Bar No. 18757050

325 N. Saint Paul **Suite 1250** Dallas, Texas 75201 (214) 698-3868 (214) 722-0081 (FAX) **FEE AUDITOR** 

# **CERTIFICATE OF SERVICE**

I, Warren H. Smith, certify that I am not less than 18 years if age, and that service of a copy of the attached *Notice of Monthly Fee and Expense Invoice* (for Warren H. Smith & Associates, P. C. for February, 2011) was made March 8, 2011, upon the Notice Parties identified as "Exhibit A".

Under penalty of perjury, I declare that the foregoing is true and correct.

Warren H. Smith

#### SERVICE LIST

# **Notice Parties**

## Mark D. Collins

Richards Layton & Finger One Rodney Square PO Box 551 Wilmington, DE 19899 302-6517531 302-651-7701 (fax) collins@rlf.com

# Diane W. Sanders

Linebarger Goggan Blair & Sampson, LLP P.O. Box 17428 Austin, TX 78760 512-447-6675 512-443-5114 (fax) austin.bankruptcy@publicans.com

# Stephen W. Spence

Phillips, Goldman & Spence 1200 N. Broom Street Wilmington, DE 19806 302 655-4200 302-655-4210 (fax) sws@pgslaw.com Assigned: 02/04/10

#### Richard A. Barkasy

Schnader Harrison Segal & Lewis LLP 824 Market Street, Suite 1001 Wilmington, DE 19801 302-888-4554 302-888-1696 (fax) rbarkasy@schnader.com

# Pennsylvania Department of Labor & Industry

Unemployment Compensation Tax Svc's. Reading Bankruptcy & Compliance Unit 625 Cherry Street, Room 203 Reading, PA 19602-1184 (610) 378-4460 (610) 378-4459 (fax)

#### Soundpost Partners, LP

Jane Lester, Managing Member 405 Park Ave., 6th Floor New York, NY 10022

## **Michael Joseph Custer**

Pepper Hamilton LLp Hercules Plaza, Suite 5100 1313 Market Street, PO BOX 1709 Wilmington, DE 19899 302-777-6516 302-421-8390 (fax) custerm@pepperlaw.com

# Zachary I Shapiro

Richards, Layton & Finger, P.A. 920 North King Street, P.O. Box 551 Wilmington, DE 19801 302-651-7700 302-651-7701 (fax) shapiro@rlf.com

#### Garvan F. McDaniel

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## Howard A. Cohen

Drinker Biddle & Reath LLP 1100 North Market Street, Suite 1000 Wilmington, DE 19801 302-467-4213 302-467-4201 (fax) howard.cohen@dbr.com

# Shawn M. Christianson

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#### John D. Demmy, Esq.

Stevens & Lee, P.C. 1105 North Market Street, 7th Floor Wilmington, DE 19801 302-425-3309 610-371-8515 (fax) jdd@stevenslee.com

# **SunGard Availability Services LP**

c/o Maureen A. McGreevey 680 E. Swedesford Road Wayne, PA 19087 484-582-5528 610-687-7325 (fax) maureen.mcgreevey@sungard.com

# **Christopher Page Simon**

Cross & Simon, LLC 913 North Market Street, 11th Floor Wilmington, DE 19899 302-777-4200 302-777-4224 (fax) csimon@crosslaw.com

## **United States Trustee**

844 King Street, Room 2207 Lockbox #35 Wilmington, DE 19899-0035 302-573-6491 302-573-6497 (fax) USTPREGION03.WL.ECF@USDOJ.GOV a Levee Lowenstein Sandler, PC 65 Livingston Ave. Roseland, NJ 07068 973-597-2480 973-597-2481 (fax) ilevee@lowenstein.com

## Ronald L. Cohen

Seward & Kissel LLP One Battery Park Plaza New York, NY 10004 212-574-1200 212-480-8421 (fax) cohen@sewkis.com

## Jeffrey S. Stein

The Garden City Group, Inc. 105 Maxess Road Melville, NY 11747 631-470-6834 631-940-6554 (fax) Kenneth\_Freda@gardencitygroup.com

# Warren H. Smith & Associates, P.C.

325 North St. Paul Street Suite 1250 Dallas, TX 75201 Tax Id# 01-0584406

Invoice submitted to: Advanta Corp.

Attention: Philip M. Browne

P.O. Box 844

Springhouse PA 19477

March 03, 2011

In Reference To: Advanta Corp.

Invoice #10245

## **Professional Services**

		Hours	Amount
2/1/2011 AL	Update database with RLF's December electronic detail	0.20	9.00
2/2/2011 AL	Update database with RLF's December fee application	0.20	9.00
2/3/2011 AL	Update database with FTI's August fee application	0.20	9.00
2/4/2011 MW	draft monthly fee application of WHS&A for January 2011 including review of fees and expenses (2.3); send same to J. Wehrmann for review (.1); revise accordingly and update database with finalized version (.1)	2.50	350.00
2/5/2011 BSR	Receive and review draft omnibus fee order for the 2nd interim period	0.30	79.50
2/7/2011 AL	Update database with Latham's December fee application (.2); FTI's December fee application (.2)	0.40	18.00
JAW	Proofread WHS&A's January 2011 Notice of filing and fee statement (0.30); e-mail to M. White regarding any revisions needed to same (0.10)	0.40	61.00
2/8/2011 MW	Receive and review hearing agenda for 2/10 hearing and proposed order re same (.2); confer with B. Ruhlander re status of hearing (.1); research PACER for signed order (.4); review multiple emails between Z. Shapiro, B. Ruhlander and W. Smith re status of hearing and our need to attend (.2); cancel courtcall (.1)	1.00	140.00
JAW	detailed review of FTI Consulting November 2010 fee application (0.40); draft summary of same (0.30)	0.70	106.75
BSR	Receive and review draft fee order in comparison to the draft previously received from debtor's counsel (.1); review hearing agenda (.1); email to Warren Smith, Melanie White and Anthony Lopez re same (.1)	0.30	79.50
BSR	research docket for signed fee order (.2); exchange emails with Zach Shapiro re same (.1)	0.30	79.50

		<u>Hours</u>	Amount
2/8/2011 BSR	telephone conference with Anthony Lopez re files needed for Feb. 10 hearing (.1); conference with Anthony Lopez re same (.1)	0.20	53.00
JAW	detailed review of FTI Consulting August 2010 fee application (0.40); draft summary of same (0.40)	0.80	122.00
AL	Receive and review email from B. Ruhlander re 2.10 hearing proposed fee order (.1); Research PACER for signed order (.3); begin preparing hearing binder (1.2); draft email to W. Smith re final hearing preparations (.1)	1.70	76.50
2/9/2011 AL	Receive and review email from B. Ruhlander re cancellation of interim fee hearing	0.10	4.50
AL	receive and review email from J. Wehrmann re approved version of WHSA's monthly fee application for January (.1); update database with same (.1); finalize WHSA's January for electronic filing (.2); electronic filing with the court of same (.3); prepare same for service (.1)	0.80	36.00
2/10/2011 JAW	detailed review of Richards Layton's December 2010 fee application (1.30); draft summary of same (0.20)	1.50	228.75
AL	Update database with December fee application	0.20	9.00
JAW	detailed review of Drinker Biddle December 2010 fee application (0.50); draft summary of same (0.40)	0.90	137.25
JAW	detailed review of FTI Consulting December 2010 fee application (0.40); draft summary of same (0.10)	0.50	76.25
2/11/2011 BSR	detailed review of Richards Layton's August 2010 monthly fee application	0.70	185.50
2/14/2011 JAW	detailed review of Alvarez & Marsal's December 2010 fee application (1.00); draft summary of same (0.10)	1.10	167.75
BSR	detailed review of Weil Gotshal's monthly applications for the third interim period (expenses only)	2.00	530.00
BSR	Draft initial report re Richard Layton for the 3rd interim period	0.80	212.00
BSR	detailed review of Richards Layton & Finger's 3rd interim fee application and Sept., Oct. and Nov. monthly fee applications	1.50	397.50
AL	Update database RLF's 3rd Interim fee application detail	0.20	9.00
2/15/2011 AL	Receive and review email from B. Ruhlander re Weil's August fee application (.1); telephone conference with B. Ruhlander re third interim fee applications received from all applicants (.1)	0.20	9.00
DTW	Review and revise RLF 3rd interim initial report (.1).	0.10	16.50

		Hours	Amount
2/15/2011 JAW	detailed review of Latham & Watkins December 2010 fee application (9.20); draft summary of same (1.50)	10.70	1,631.75
BSR	detailed review of Weil Gotshal's Sept., Oct. and Nov. monthly fee applications (expenses only)	4.40	1,166.00
AL	Receive, review and finalize the IR of RLF's 3Q (.2); draft email to D. Williams re same (.1); prepare RLF's 3Q IR for service (.1)	0.40	18.00
BSR	Draft e-mail to RLF re initial report (3Q)	0.10	26.50
BSR	detailed review of Drinker Biddle's 3rd interim fee application and monthly fee applications	0.50	132.50
2/16/2011 BSR	detailed review of Alvarez & Marsal's 3rd interim fee application and monthly fee applications, as well as fee summaries for August and Sept. 2010	1.90	503.50
BSR	telephone conferences (2) with Warren Smith (.1) and with James Wehrmann (.1) re reviewing expense entries	0.20	53.00
BSR	receive, review, and respond to email from Howard Cohen regarding certain firm time entries	0.20	53.00
BSR	Draft e-mail to Drinker Biddle & Reath re issues in 3rd interim fee application	0.30	79.50
2/17/2011 BSR	Conference with James Wehrmann re criteria and rules regarding expense review	0.80	212.00
BSR	research server and files to determine applications for the 3rd interim period (.4); email to Anthony Lopez and James Wehrmann re same (.1); telephone conference with Anthony Lopez re same (.1)	0.60	159.00
BSR	Draft e-mail to Alvarez & Marsal re initial report (3Q)	0.10	26.50
DTW	Review and revise 3rd interim initial report for A&M (.1).	0.10	16.50
BSR	Draft initial report re FTI Consulting for the 3rd interim period	1.50	397.50
BSR	Draft e-mail to Aaron Singer re August 2010 Latham fee application; respond to Aaron Singer's email re same	0.10	26.50
BSR	detailed review of FTI's August, Sept. Oct. and Nov. 2010 monthly fee applications, as well as fee summaries re same	1.70	450.50
AL	Receive and review email from B. Ruhlander re Latham fee applications (.1); Research PACER re same (.4); telephone conference with B. Ruhlander re findings (.1)	0.60	27.00
AL	Update database with Latham's August (.1) and September (.2) expense detail	0.30	13.50

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		Hours	Amount
2/17/2011 AL	Receive, review and finalize the IR of A&M's 3Q (.2); draft email to B. Ruhlander re same (.1); prepare A&M's 3Q IR for service (.1)	0.40	18.00
2/18/2011 JAW	detailed review of Latham & Watkins August 2010 fee application (7.30)	7.30	1,113.25
DTW	Review and revise 3rd interim initial report for FTI (.1).	0.10	16.50
BSR	Draft e-mail to FTI re initial report (3Q)	0.10	26.50
BSR	review fee summaries for Weil Gotshal's August, Sept., Oct. and Nov. 2010 monthly applications and edit same for inclusion in initial report	2.30	609.50
AL	Receive, review and finalize FTI's 3Q IR (.2); draft email to B. Ruhlander re same (.1); prepare FTI's 3Q IR for service (.1); FTI's October (.2) and November (.2) fee summaries; update database with RLF's December fee summary (.2)	1.00	45.00
BSR	detailed review of Weil Gotshal's August 2010 monthly fee application (expenses)	1.50	397.50
2/20/2011 JAW	Continued detailed review of Latham & Watkins August 2010 fee application (1.70); draft summary of same (2.20)	3.90	594.75
2/21/2011 AL	Update database with Latham's August fee summary	0.20	9.00
BSR	receive, review, and respond to email from James Wehrmann re fee and expense summary for Latham & Watkins	0.10	26.50
2/22/2011 JAW	detailed review of Weil Gotshal August 2010 fee application (0.80); draft summary of same (0.80)	1.60	244.00
2/23/2011 AL	Update database with Weil's August summary	0.20	9.00
2/24/2011 AL	Update database with Revised summary for Weil Gotshal's August 2010 fee application.	0.20	9.00
BSR	receive, review, and respond to email from Zach Shapiro re date for final fee hearing	0.30	79.50
2/25/2011 BSR	telephone conference with Jared Joyce-Schleimer re extension of time for Milbank to respond to initial report	0.10	26.50
Fo	r professional services rendered	63.60	\$11,429.00
Addit	ional Charges :		
2/28/2011 Third	party copies & document prep/setup.		70.15
Cour	t Call for Telephonic Hearing		30.00

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			Amount
2/28/2011 PACER Charges			134.96
Total additional charges			\$235.11
Total amount of this bill			\$11,664.11
Timekeeper Summary			
Name	Hours	Rate	Amount
Anthony Lopez	7.50	45.00	\$337.50
Bobbi S. Ruhlander	22.90	265.00	\$6,068.50
Doreen Williams	0.30	165.00	\$49.50
James A. Wehrmann	29.40	152.50	\$4,483.50
Melanie White	3.50	140.00	\$490.00