## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

ADVANTA CORP., <u>et al.</u>, : Case No. 09-13931 (KJC)

Debtors. : (Jointly Administered)

Re: Dkt. Nos. 102, 249, 1227, 1229, 1232, 1233, 1234, 1235, 1236 & 1237

## OMNIBUS ORDER APPROVING FINAL FEE APPLICATIONS

Upon consideration of the final fee applications (each an "Application" and collectively, the "Applications") of those professionals (the "Professionals") referenced on Exhibit 1 attached hereto for the fees incurred during the time periods set forth thereon (the "Compensation Periods"), pursuant to sections 105(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Fed. R. Bankr. P. 2016 and that certain Order Pursuant to Sections 330 and 331 of the Bankruptcy Code and Bankruptcy Rule 2016 Implementing Certain Procedures for the Interim Compensation and Reimbursement of Professionals [Docket No. 102] (the "Administrative Order") and/or (ii) the Order Appointing Fee Auditor and Establishing Related Procedures Concerning the Payment of Compensation and Reimbursement of Expenses of Professionals and Members of Official Committees and Consideration of Fee Applications [Docket No. 249] (the "Fee Auditor Order"); and it appearing that the Court has jurisdiction to consider the Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the

Applications having been given; and it appearing that the relief requested in the Applications is in the best interests of the Debtors and their estates and creditors; and after due deliberation and sufficient cause appearing therefore; and upon the Court's careful review of the Applications for compliance with case law and the Court's local rules; it is hereby:

ORDERED that the Applications are approved on a final basis; and it is further

ORDERED that the fees and expenses of the Professionals are allowed on a final basis in the amounts set forth in Exhibit 1; and it is further

ORDERED that the Debtors and/or Liquidating Trustee are authorized to make payment to each of the Professionals in the amount of 100% of any and all fees and 100% of any and all expenses listed in <a href="Exhibit 1">Exhibit 1</a> that have not yet been paid pursuant to the Fee Order; and it is further

ORDERED that any Professional covered under this Order that is holding a retainer is authorized to draw down on such retainer to satisfy any amounts due and owing under this Order; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

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Dated: September 0, 2011

The Honorable Kevin J. Carey
United States Bankruptcy Coart Judge

WM01/7877181.1

## **EXHIBIT 1**

In re: Advanta Corp., et al. Case No. 09-13931 (KJC)

Final Expenses Approved	\$66,222.70	\$116,970.54	\$2,828.99	\$21,315.82	\$363,614.42	\$56,321.87
Final Fees Approved	\$859,567.34	\$6,134,458.75	\$96,247.25	\$2,360,263.50	\$8,039,747.40	\$2,764,580.50
Fee Auditor's/US Trustee's Recommended Reductions	80	\$30,453.50 fees \$8,226.23 exp.	N/A	\$ 5,950 fees (per UST) \$ 0 exp.	\$6,154.00 fees \$ 223.45 exp.	\$0
Expense Amount Requested	\$66,222.70	\$125,196.77	\$2,828.99	\$21,315.82	\$363,837.87	\$56,321.87
Fee Amount Requested	\$859,567.34	\$6,164,912.25	\$96,247.25	\$2,366,213.50	\$8,045,901.40	\$2,764,580.50
Compensation Period	11/08/09 - 02/28/11	11/19/09 - 02/28/11	01/29/10 - 02/28/11	11/24/09 - 02/28/11	11/08/09 - 02/28/11	11/08/09 - 02/28/11
Role	Auditors, Tax Consultants and Advisors to the Debtors	Counsel to the Official Committee of Unsecured Creditors	Fee Auditor	Financial Advisor to the Official Committee of Unsecured Creditors	Counsel to the Debtors	Financial Advisors to the Debtors
Applicant	KPMG LLP	Latham & Watkins LLP	Warren H. Smith & Associates, P.C.	FTI Consulting, Inc.	Weil, Gotshal & Manges LLP	Alvarez & Marsal North America, LLC

<sup>1</sup> In certain instances, the fees and expenses requested take into account agreed upon reductions from prior fee applications.

Applicant	Role	Compensation Period	Fee Amount <sup>1</sup> Requested	Expense Amount Requested	Fee Auditor's/US Trustee's Recommended Reductions	Final Fees Approved	Final Expenses Approved
Richards, Layton & Finger, P.A.	Co-Counsel to the Debtors	11/08/09 - 02/28/11	\$672,378.00	\$56,053.49	\$ 97.50 fees \$174.34 exp.	8672,280.50	\$55,879.15
Drinker Biddle & Reath LLP	Co-Counsel to the Official Committee of Unsecured Creditors	11/23/09 - 02/28/11	\$403,008.75	\$6,898.93	\$0	\$403,008.75	\$6,898.93