# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re	:	Chapter 11
	:	
ADVANTA CORP., et al.,	:	Case No. 09-13931 (KJC)
	:	
Debtors. 1	:	(Jointly Administered)
	:	
	X	

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 3, 2010 AT 10:00 A.M. (EST)<sup>2</sup>

# I. <u>CONTINUED MATTERS</u>:

1. Motion of Debtors for Authority (a) to (i) Pay Certain Employee Compensation and Benefits and (ii) Maintain and Continue Such Benefits and Other Employee-Related Programs and (b) for the Debtors' Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(b), and 507(a) of the Bankruptcy Code [Docket No. 5 - filed November 8, 2009]

Objection Deadline: November 25, 2009 at 4:00 p.m. (EST); extended to

December 1, 2009 for the Office of the United States Trustee and extended for the Official Committee of

Unsecured Creditors.

<sup>&</sup>lt;sup>1</sup> The Debtors, along with the last four digits of each Debtor's federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc. (0186), Advantanis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BizEquity Corp. (8960), Ideablob Corp. (0726), and Advanta Credit Card Receivables Corp. (7955). Each of the Debtors (other than Advanta Credit Card Receivables Corp. and the Great Expectations entities) maintains its principal corporate office at Welsh & McKean Roads, P.O. Box 844, Spring House, Pennsylvania 19477-0844. Advanta Credit Card Receivables Corp. maintains its principal corporate office at 2215 B. Renaissance Drive, Suite 5. Las Vegas, NV 89119, and the Great Expectations entities maintain their principal corporate office at 1209 Orange Street, Wilmington, Delaware 19801.

<sup>&</sup>lt;sup>2</sup> The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the March 3, 2010 hearing must contact Courtcall, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Tuesday, March 2, 2010 in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Objections/Responses Received:

Informal responses received from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

### Related Documents:

- i. Interim Order Pursuant to Sections 105(a), 363(b), and 507(a) of the Bankruptcy Code (A) Authorizing the Debtors to (i) Pay Certain Employee Compensation and Benefits and (ii) Maintain and Continue Such Benefits and Other Employee-Related Programs and (B) Authorizing the Debtors' Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 23 filed November 10, 2009]
- ii. Notice of (1) Entry of "Interim Order Pursuant to Sections 105(a), 363(b), and 507(a) of the Bankruptcy Code (A) Authorizing the Debtors to (i) Pay Certain Employee Compensation and Benefits and (ii) Maintain and Continue Such Benefits and Other Employee-Related Programs and (B) Authorizing the Debtors' Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations;" and (2) Scheduling of a Final Hearing Thereon [Docket No. 30 filed November 10, 2009]

Status: The hearing on this matter is continued to the omnibus hearing scheduled for April 7, 2010 at 3:00 p.m. (EDT).

2. Motion of Debtors for an Order Pursuant to Sections 105(a), 345(b), and 363(c) of the Bankruptcy Code (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System, and (B) Maintain Their Existing Bank Accounts and Business Forms, and (II) Granting an Extension of Time to Comply With Section 345(b) of the Bankruptcy Code [Docket No. 8 - filed November 8, 2009]

Objection Deadline: November 25, 2009 at 4:00 p.m. (EST); extended to December 1, 2009 for the Office of the United States Trustee and extended for the Official Committee of Unsecured Creditors.

Objections/Responses Received: Informal responses received from the Office of the United States Trustee and the Official

Committee of Unsecured Creditors.

#### Related Documents:

- i. Interim Order Pursuant to Sections 105(a), 345(b), and 363(c) of the Bankruptcy Code (I) Authorizing the Debtors to Continue Their Existing Cash Management System, and (B) Maintain Their Existing Bank Accounts and Business Forms, and (II) Granting an Extension of Time to Comply With Section 345(b) of the Bankruptcy Code [Docket No. 26 filed November 10, 2009]
- ii. Notice of (1) Entry of "Interim Order Pursuant to Sections 105(a), 345(b), and 363(c) of the Bankruptcy Code (I) Authorizing the Debtors to Continue Their Existing Cash Management System, and (B) Maintain Their Existing Bank Accounts and Business Forms, and (II) Granting an Extension of Time to Comply With Section 345(b) of the Bankruptcy Code;" and (2) Scheduling of a Final Hearing Thereon [Docket No. 31 filed November 10, 2009]

Status: The hearing on this matter is continued to the omnibus hearing scheduled for April 7, 2010 at 3:00 p.m. (EDT).

3. Motion of Debtors Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtors and (II) Scheduling a Final Hearing [Docket No. 9 - filed November 8, 2009]

Objection Deadline: November 25, 2009 at 4:00 p.m. (EST); extended to December 1, 2009 for the Office of the United States Trustee and extended for certain other parties, including the Official Committee of Unsecured Creditors.

Objections/Responses Received: Informal responses received from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

#### Related Documents:

- i. Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates, and (ii) Scheduling a Final Hearing [Docket No. 27 filed November 10, 2009]
- ii. Notice of (1) Entry of "Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates, and (ii) Scheduling a Final Hearing" [Docket No. 33 filed November 10, 2009]

Status: The hearing on this matter is continued to the omnibus hearing scheduled for April 7, 2010 at 3:00 p.m. (EDT).

## II. <u>UNCONTESTED MATTERS WITH CERTIFICATION OF NO OBJECTION:</u>

4. Motion to Extend the Time to Assume or Reject Non-Residential Real Property Leases [Docket No. 268 - filed February 12, 2010]

Objection Deadline: February 24, 2010 at 4:00 p.m. (EST)

Objections/Responses Received: None to date.

#### Related Documents:

i. Certification of No Objection [Docket No. 292 - filed February 26, 2010]

<u>Status</u>: On February 26, 2010, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

5. Debtors' Motion to Extend Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereto [Docket No. 269 - filed February 12, 2010]

Objection Deadline: February 24, 2010 at 4:00 p.m. (EST); extended to March

1, 2010 at 10:00 a.m. (EST) for the Official Committee of

Unsecured Creditors.

Objections/Responses Received: None to date.

## Related Documents:

i. Certification of No Objection [Docket No. 294 - filed March 1, 2010]

Status: On March 1, 2010, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

## III. UNCONTESTED MATTERS GOING FORWARD:

6. Motion of the Official Committee of Unsecured Creditors for the Entry of Order Permitting Securities Trading Upon Establishment of a Screening Wall [ Docket No. 265 - filed February 12, 2010]

Objection Deadline: February 26, 2010 at 4:00 p.m. (EST)

Objections/Responses Received: Informal responses received from the

Debtors.

Related Documents: None to Date

<u>Status</u>: The Official Committee of Unsecured Creditors intends to submit a revised form of order resolving the informal responses under certification of counsel. Upon the filing of the certification of counsel, no hearing is necessary unless the Court has any questions or concerns.

7. Debtors' Motion Pursuant to Sections 363 and 365 of the Bankruptcy Code for (I) Approval of Assumption of Certain NetJets Agreements, as Modified, and (II) Authorization to Sell Fractional Interests Subject Thereto [Docket No. 266 - filed February 12, 2010]

Objection Deadline: February 26, 2010 at 4:00 p.m. (EST)

Objections/Responses Received: None to date.

# Related Documents:

- Motion to Shorten the Notice and Objection Periods for Debtors' Motion Pursuant to Sections 363 and 365 of the Bankruptcy Code for (I) Approval of Assumption of Certain NetJets Agreements, as Modified, and (II) Authorization to Sell Fractional Interests Subject Thereto [Docket No. 267 - filed February 12, 2010]
- ii. Order Shortening Notice and Objection Periods for Debtors' Motion Pursuant to Sections 363 and 365 of the Bankruptcy Code for (I) Approval of Assumption of Certain NetJets Agreements, as Modified, and (II) Authorization to Sell Fractional Interests Subject Thereto [Docket No. 273 - filed February 16, 2010]
- iii. Re-Notice of Motion and Hearing [Docket No. 279 filed February 17, 2010]

Status: The hearing on this matter will go forward.

## IV. CONTESTED MATTER GOING FORWARD:

8. Motion of Prabhakar Thatte and Asha Thatte for Relief from Stay and Reimbursement of Claim [Docket No. 170 - filed January 21, 2010]

Objection Deadline: February 24, 2010 at 4:00 p.m. (EST)

# Objections/Responses Received:

A. Debtors' Objection to Motion of Prabhakar Thatte and Asha Thatte for Relief from Stay and Reimbursement of Claim [Docket No. 286 - filed February 24, 2010]

Related Documents: None to date.

Status: The hearing on this matter will go forward.

Dated: March 1, 2010

Wilmington, Delaware

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**POSSESSION**