

Office of the United States Trustee (the “U.S. Trustee”), the Official Committee of Unsecured Creditors and certain other parties in interest.

Objections/Responses Received: Informal responses received from the U.S. Trustee and the Official Committee of Unsecured Creditors.

Related Documents:

- i. Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors’ Estates, and (ii) Scheduling a Final Hearing [Docket No. 27 - filed November 10, 2009]
- ii. Notice of (1) Entry of “Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors’ Estates, and (ii) Scheduling a Final Hearing” [Docket No. 33 - filed November 10, 2009]
- iii. Certification of Counsel Regarding Motion of Debtors Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtors and (II) Scheduling a Final Hearing [Docket No. 407 - filed April 7, 2010]
- iv. Final Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors’ Estates [Docket No. 411 - entered April 8, 2010]

Status: On April 8, 2010, the Court entered an order approving the equity trading portion of this motion on a final basis. The hearing on the claims trading portion of this motion is continued to the next omnibus hearing scheduled for July 6, 2010 at 1:00 p.m. (EDT).

2. Emergency Motion of Advanta Bank Corp. for Entry of an Order Compelling Debtor Advanta Corp. to (I) Timely File a Request for an Extension of Time to File 2009 Consolidated Federal Income Tax Return; or, in the Alternative, (II) Elect to Carry Back 2009 Consolidated Net Operating Losses Five Years [Docket No. 323 - filed March 12, 2010]

Reply Deadline: April 30, 2010 at 5:00 P.M. (EDT).

Objections/Responses Received:

- A. Objection to Motion to Compel Advanta Corp. to (I) Timely File a Request for an Extension of Time to File 2009 Consolidated Federal Income Tax Return; or, in the Alternative, (II) Elect to Carry Back 2009 Consolidated Net Operating Losses Five Years [Docket No. 332 - filed March 15, 2010]
- B. Joinder of the Official Committee of Unsecured Creditors in Objection to the Motion to Compel Advanta Corp. to (I) Timely File a Request for an Extension of Time to File 2009 Consolidated Federal Income Tax Return; or, in the Alternative, (II) Elect to Carry Back 2009 Consolidated Net Operating Losses Five Years [Docket No. 333 - filed March 15, 2010]

Related Documents:

- i. Declaration of Kenneth Michael Goldman in Support of Motion to Emergency Motion of Advanta Bank Corp. for Entry of an Order Compelling Debtor Advanta Corp. to (1) Timely File a Request for an Extension of Time to File 2009 Consolidated Federal Income Tax Return, or in the Alternative (2) Elect to Carry Back 2009 Consolidated Net Operating Losses Five Years [Docket No. 331 - filed March 15, 2010]
- ii. Order Approving Stipulation [Docket No. 391 - entered April 6, 2010]
- iii. Certification of Counsel Regarding Supplemental Scheduling Order [Docket No. 514 - filed May 14, 2010]
- iv. Supplemental Scheduling Order [Docket No. 525 - filed May 17, 2010] (the "Supplemental Scheduling Order")

Status: By the Supplemental Scheduling Order, this motion was deemed withdrawn with prejudice on May 17, 2010. Therefore, the hearing on this matter is no longer necessary.

- 3. Motion [of Bank of America, N.A.] for Relief from Automatic Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 8410 NW 10th Street, Pembroke Pines, FL 33024 [Docket No. 439 - filed April 23, 2010]

Objection Deadline: May 28, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received:

- A. Limited Objection to, and Reservation of Rights in Connection with, Motion for Relief from Automatic Stay Under Section 362 of the

Bankruptcy Code with Respect to Real Property Located at 8410 NW 10th Street, Pembroke Pines, FL 33024 [Docket No. 462 - filed May 3, 2010]

Related Documents:

- i. Re-Notice of Motion [of Bank of America, N.A.] for Relief from Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 8410 NW 10th Street, Pembroke Pines, FL 33024 [Docket No. 457 - filed April 30, 2010]
- ii. Re-Notice of Motion [of Bank of America, N.A.] for Relief from Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 8410 NW 10th Street, Pembroke Pines, FL 33024 [Docket No. 469 - filed May 5, 2010]
- iii. Re-Notice of Motion of [Bank of America, N.A.] for Relief from Stay Under Section 362 of the Bankruptcy Code [Docket No. 566 - filed June 3, 2010]

Status: The hearing on this matter has been continued to the next omnibus hearing scheduled for July 6, 2010 at 1:00 p.m. (EDT).

4. Motion [of JPMorgan Chase Bank, National Association] for Relief from Automatic Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 1502 Stafford Avenue, Merritt Island, Florida 32952 [Docket No. 459 - filed April 30, 2010]

Objection Deadline: May 24, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received:

- A. Limited Objection to, and Reservation of Rights in Connection with, Motion for Relief from Automatic Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 1502 Stafford Avenue, Merritt Island, FL 32952 [Docket No. 463 - filed May 3, 2010]

Related Documents:

- i. Re-Notice of Motion of [JPMorgan Chase Bank, National Association] for Relief from Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 1502 Stafford Avenue, Merritt Island, Florida 32952 [Docket No. 465 - filed May 5, 2010]
- ii. Re-Notice of Motion of [JPMorgan Chase Bank, National Association] for Relief from Stay Under Section 362 of the Bankruptcy Code [Docket No. 567 - filed June 3, 2010]

Status: The hearing on this matter has been continued to the next omnibus hearing scheduled for July 6, 2010 at 1:00 p.m. (EDT).

II. **UNCONTESTED MATTERS UNDER CERTIFICATION:**

5. Motion for Authority to Sell Delaware State Housing Authority Subordinated Mortgage Revenue Bonds Free and Clear of Liens, Claims, and Encumbrances [Docket No. 527 - May 18, 2010]

Objection Deadline: June 1, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Motion for Authority to Sell Delaware State Housing Authority Subordinated Mortgage Revenue Bonds Free and Clear of Liens, Claims, and Encumbrances [Docket No. 568 - filed June 3, 2010]

Status: On June 3, 2010, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

6. Motion to Extend Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereto [Docket No. 528 - filed May 18, 2010]

Objection Deadline: June 1, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: Informal inquiries received from the U.S. Trustee.

Related Documents:

- i. Certification of No Objection Regarding Motion to Extend Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereto [Docket No. 572 - filed June 3, 2010]

Status: The Debtors adequately responded to the informal inquiries received from the U.S. Trustee and the U.S. Trustee indicated to the Debtors that it has no objection to the relief requested in this motion. Accordingly, on June 3, 2010, the Debtors filed a certification of no objection with respect to this matter. Therefore, no hearing is necessary unless the Court has any questions or concerns.

7. Motion for Authority to (I) Sell Assets of BizEquity Corp. Free and Clear of Liens, Claims, and Encumbrances; (II) Assume and Assign Certain Contracts; and (III) Change Name [Docket No. 530 - filed May 18, 2010]

Objection Deadline: June 1, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: Informal responses received from the U.S. Trustee.

Related Documents:

- i. Declaration of Jay A. Dubow in Support of Motion for Authority to (I) Sell Assets of BizEquity Corp. Free and Clear of Liens, Claims, and Encumbrances; (II) Assume and Assign Certain Contracts; and (III) Change Name [Docket No. 571 - filed June 3, 2010]
- ii. Certification of No Objection Regarding Motion for Authority to (I) Sell Assets of BizEquity Corp. Free and Clear of Liens, Claims, and Encumbrances; (II) Assume and Assign Certain Contracts; and (III) Change Name [Docket No. 573 - filed June 3, 2010]

Status: The Debtors have resolved the informal responses received from the U.S. Trustee without any changes to the proposed form of order attached to this motion. Accordingly, on June 3, 2010, the Debtors filed a certification of no objection with respect to this matter. Therefore, no hearing is necessary unless the Court has any questions or concerns.

8. Motion for Authority to Assume Unexpired Lease of Non-Residential Real Property at Renaissance Office Park [Docket No. 533 - filed May 19, 2010]

Objection Deadline: June 1, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Motion for Authority to Assume Unexpired Lease of Non-Residential Real Property at Renaissance Office Park [Docket No. 569 - filed June 3, 2010]

Status: On June 3, 2010, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

9. Motion for an Order Authorizing the Rejection of Certain Unexpired Leases [Docket No. 542 - filed May 21, 2010]

Objection Deadline: June 1, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Motion for an Order Authorizing the Rejection of Certain Unexpired Leases [Docket No. 570 - filed June 3, 2010]

Status: On June 3, 2010, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

III. **UNCONTESTED MATTERS GOING FORWARD:**

10. Motion of SHI International Inc. for Allowance and Immediate Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) [Docket No. 438 - filed April 23, 2010]

Objection Deadline: May 3, 2010 at 4:00 p.m. (EDT); extended to June 4, 2010 at 12:00 p.m. (EDT).

Objections/Responses Received: Informal responses received from the Debtors.

Related Documents: None to date.

Status: SHI International Inc. and the Debtors are working to resolve this matter and hope to submit an agreed form of order under certification of counsel. In the event that the parties cannot agree on a form of order in advance of the hearing, the hearing on this matter is continued to the next omnibus hearing scheduled for July 6, 2010 at 1:00 p.m. (EDT).

11. Motion to Extend the Time Within Which Proofs of Claim May Be Filed [Docket No. 494 - filed May 10, 2010]

Objection Deadline: June 1, 2010 at 4:00 p.m. (EDT); extended to June 4, 2010 at 12:00 p.m. (EDT).

Objections/Responses Received: Informal responses received from the Debtors.

Related Documents: None to date.

Status: The hearing on this matter will go forward.

IV. **CONTESTED MATTER GOING FORWARD:**

12. Motion Pursuant to Sections 105(a) and 363 of the Bankruptcy Code Authorizing the Employment of Vara Global Fine Arts LLC as Art Consultant [Docket No. 529 - filed May 18, 2010]

Objection Deadline: June 1, 2010 at 4:00 p.m. (EDT); extended to June 4, 2010 at 11:00 a.m. (EDT) for the U.S. Trustee.

Objections/Responses Received:

- A. Acting United States Trustee's Objection to the Motion Pursuant to Sections 105(a) and 363 of the Bankruptcy Code, Authorizing the Employment of Vara Global Fine Arts LLC as Art Consultant [Docket No. 574 - filed June 4, 2010]

Related Documents: None to date.

Status: The hearing on this matter will go forward.

V. **STATUS CONFERENCE IN ADVERSARY PROCEEDING:**

13. Emergency Motion of Plaintiff Advanta Bank Corp. for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv Proc. No. 10-50795; Adv. Docket No. 9 - filed March 19, 2010]

Objection/Response Deadline: April 30, 2010 at 5:00 p.m. (EDT).

Reply Deadline: May 14, 2010 at 5:00 p.m. (EDT).

Objections/Responses Received:

- A. Objection to Motion of Plaintiff Advanta Bank Corp. for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 17 - filed April 30, 2010]
- B. Joinder of the Official Committee of Unsecured Creditors in Advanta's Objection to the Motion of Advanta Bank Corp. for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 18 - filed April 30, 2010]

Related Documents:

- i. Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 1 - filed March 14, 2010]
- ii. Declaration of Kenneth Michael Goldman in Support of Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 6 - filed March 15, 2010]
- iii. Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 8 - filed March 19, 2010]
- iv. Order Approving Stipulation [Adv. Proc. No. 10-50795; Adv. Docket No. 15 - entered April 6, 2010]
- v. Declaration of Philip M. Browne in Support of Objection to Motion of Plaintiff Advanta Bank Corp. for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 20 - filed April 30, 2010]
- vi. Reply of the Federal Deposit Insurance Corporation, as Receiver of Advanta Bank Corp., in Further Support of Motion for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 24 - filed May 14, 2010]
- vii. Supplemental Scheduling Order [Adv. Proc. No. 10-50795; Adv. Docket No. 29 - filed May 17, 2010]
- viii. Debtors' Position Paper in Adversary Proceeding [Adv. Proc. No. 10-50795; Adv. Docket No. 37 - filed June 3, 2010]
- ix. Letter (Federal Deposit Insurance Corporation's Position Paper in Adversary Proceeding) [Adv. Proc. No. 10-50795; Adv. Docket No. 38 - filed June 3, 2010]
- x. The Official Committee of Unsecured Creditors' Position Paper in Adversary Proceeding [Adv. Proc. No. 10-50795; Adv. Docket No. 39 - filed June 3, 2010]

Status: The status conference on this matter will go forward.

14. Motion of the Federal Deposit Insurance Corporation, as Receiver of Advanta Bank Corp., Seeking a Declaration that the Automatic Stay Does Not Apply or, in the Alternative, an Order Granting Relief from the Automatic Stay [Adv. Proc. No. 10-50795; Adv. Docket No. 25 - filed May 14, 2010]

Objection/Response Deadline: May 28, 2010 at 5:00 p.m. (EDT).

Reply Deadline: June 3, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received:

- A. Preliminary Joinder of the Official Committee of Unsecured Creditors in Advanta's Preliminary Objection to the Motion of Federal Deposit Insurance Corporation, as Receiver of Advanta Bank Corp., Seeking a Declaration that the Automatic Stay Does Not Apply or, in the Alternative, an Order Granting Relief from the Automatic Stay [Adv. Proc. No. 10-50795; Adv. Docket No. 32 - filed May 28, 2010]
- B. Preliminary Objection to Motion of the Federal Deposit Insurance Corporation, as Receiver of Advanta Bank Corp., Seeking a Declaration that the Automatic Stay Does Not Apply or, in the Alternative, an Order Granting Relief from the Automatic Stay [Adv. Proc. No. 10-50795; Adv. Docket No. 33 - filed May 28, 2010]

Related Documents:

- i. Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 1 - filed March 14, 2010]
- ii. Declaration of Kenneth Michael Goldman in Support of Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 6 - filed March 15, 2010]
- iii. Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 8 - filed March 19, 2010]
- iv. Opening Brief in Support of Motion of the Federal Deposit Insurance Corporation, as Receiver of Advanta Bank Corp., Seeking a Declaration that the Automatic Stay Does Not Apply or, in the Alternative, an Order Granting Relief from the Automatic Stay [Adv. Proc. No. 10-50795; Adv. Docket No. 26 - filed May 14, 2010]
- v. Notice of Filing of Exhibit 1 to Opening Brief in Support of Motion of the Federal Deposit Insurance Corporation, as Receiver of Advanta Bank Corp. Seeking a Declaration that the Automatic Stay Does Not Apply or, in the Alternative, an Order Granting Relief from the Automatic Stay [Adv. Proc. No. 10-50795; Adv. Docket No. 28 - filed May 16, 2010]
- vi. Supplemental Scheduling Order [Adv. Proc. No. 10-50795; Adv. Docket No. 29 - filed May 17, 2010]
- vii. Preliminary Reply of the Federal Deposit Insurance Corporation, as

Receiver of Advanta Bank Corp., in Further Support of its Motion Seeking a Declaration that the Automatic Stay Does Not Apply or, in the Alternative, an Order Granting Relief from the Automatic Stay [Adv. Proc. No. 10-50795; Adv. Docket No. 36 - filed June 3, 2010]

- viii. Debtors' Position Paper in Adversary Proceeding [Adv. Proc. No. 10-50795; Adv. Docket No. 37 - filed June 3, 2010]
- ix. Letter (Federal Deposit Insurance Corporation's Position Paper in Adversary Proceeding) [Adv. Proc. No. 10-50795; Adv. Docket No. 38 - filed June 3, 2010]
- x. The Official Committee of Unsecured Creditors' Position Paper in Adversary Proceeding [Adv. Proc. No. 10-50795; Adv. Docket No. 39 - filed June 3, 2010]

Status: The status conference on this matter will go forward.

Dated: June 4, 2010
Wilmington, Delaware

/s/ Zachary I. Shapiro

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