

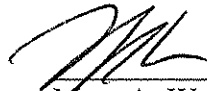
- Certification of Counsel Regarding Order Authorizing and Approving the Stipulation Resolving (I) Motion of SHI International Inc. for Allowance and Immediate Payment of an Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9); (II) Proof of Claim No. 3; and (III) Proof of Claim No. 2343 [Docket No. 591].

3. On June 7, 2010, also at the direction of Richards, Layton, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the additional parties as set forth on the service list annexed hereto as Exhibit B:

- Certification of Counsel Regarding Order Approving Motion Pursuant to Sections 105(A) and 363 of the Bankruptcy Code Authorizing the Employment of Vara Global Fine Arts LLC as Art Consultant [Docket No. 590].

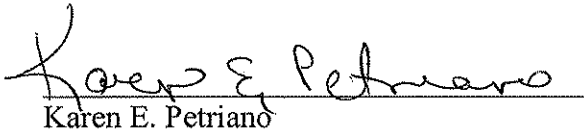
4. On June 7, 2010, also at the direction of Richards, Layton, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the additional party set forth on the service list annexed hereto as Exhibit C:

- Certification of Counsel Regarding Order Authorizing and Approving the Stipulation Resolving (I) Motion of SHI International Inc. for Allowance and Immediate Payment of an Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9); (II) Proof of Claim No. 3; and (III) Proof of Claim No. 2343 [Docket No. 591].



Marc A. Wasserman

Sworn to before me this 8th day of
June, 2010



Karen E. Petriano
Notary Public, State of New York
No. 01 RE4853193
Qualified in Suffolk County
Commission Expires: March 2, 2014

KAREN E. PETRIANO
NOTARY PUBLIC, State of New York
No. 01 RE4853193
Qualified in Suffolk County
Commission Expires March 02, 2014

EXHIBIT A

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