



## **BACKGROUND**

1. The background information contained in Law Debenture's Joinder to the Objection of the Official Committee of Unsecured Creditors to the Debtor's Motion for an Order (I) Approving the Proposed Disclosure Statement, (II) Approving Notice and Objection Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan, filed contemporaneously herewith, as well as the Committee Exclusivity Objection, is incorporated herein by reference.

## **JOINDER**

2. Law Debenture hereby joins in the Committee Exclusivity Objection, and fully incorporates all arguments raised therein by reference.

## **RESERVATION OF RIGHTS**

3. Law Debenture reserves its rights to further address the Exclusivity Motion and related pleadings and other ancillary issues either by further submission to the Court at oral argument or testimony to be presented at the hearing to consider approval of the Exclusivity Motion.

WHEREFORE, Law Debenture respectfully requests the Court enter an Order denying the Exclusivity Motion and granting such other and further relief as is just and appropriate.

Dated: December 7, 2010  
Wilmington, DE

**EDWARDS ANGELL PALMER & DODGE LLP**

*/s/ Cynthia M. Baldwin*

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*Counsel for Law Debenture Trust Company of New  
York and Law Debenture Corporate Services Inc., in  
its capacity as Successor Trustee*

## CERTIFICATE OF SERVICE

I, Cynthia M. Baldwin, hereby certify that on December 7, 2010, I served the attached *Joinder of Law Debenture Trust Company of New York and Delaware Corporate Services to Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Extend Exclusivity and Reservation of Rights* upon the parties listed below via first class mail or hand delivery on local counsel.

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